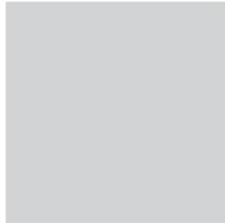





ePURE
european renewable ethanol



A global free flow of biofuels

Wishful thinking ! or ?

Lutz Guderjahn

Vice-President, ePURE

Ethanol Summit 2011
São Paulo, 6 - 7 June 2011

About ePURE - European Renewable Ethanol

- ☺ Voice of the European renewable ethanol industry
- ☺ Formed end of 2010 merging eBIO and UEPA
- ☺ Represents ethanol production for all end-uses, e.g. potable, fuel, industrial
- ☺ Currently, ePURE members account for 80% of installed production capacity in the EU
- ☺ Main objective: ensure EU policies that promote the production and use of renewable ethanol

The so-called trade obstacles



🍃 **Political** (sustainability criteria)

- 🍃 The introduction of sustainability criteria is a necessity: no sustainable biofuels means no public support means no government support hence no biofuels.
- 🍃 Are these an obstacle? No, because sustainability criteria apply in the same way to all biofuels whatever the origin: non-discriminatory.

🍃 **Technical** (standards)

- 🍃 Could be considered a trade obstacle but it is not.
- 🍃 Already in 2009 the USA, Brazil and the EU authorities concluded that in the area of ethanol for fuel, technical standards do not pose a trade obstacle.

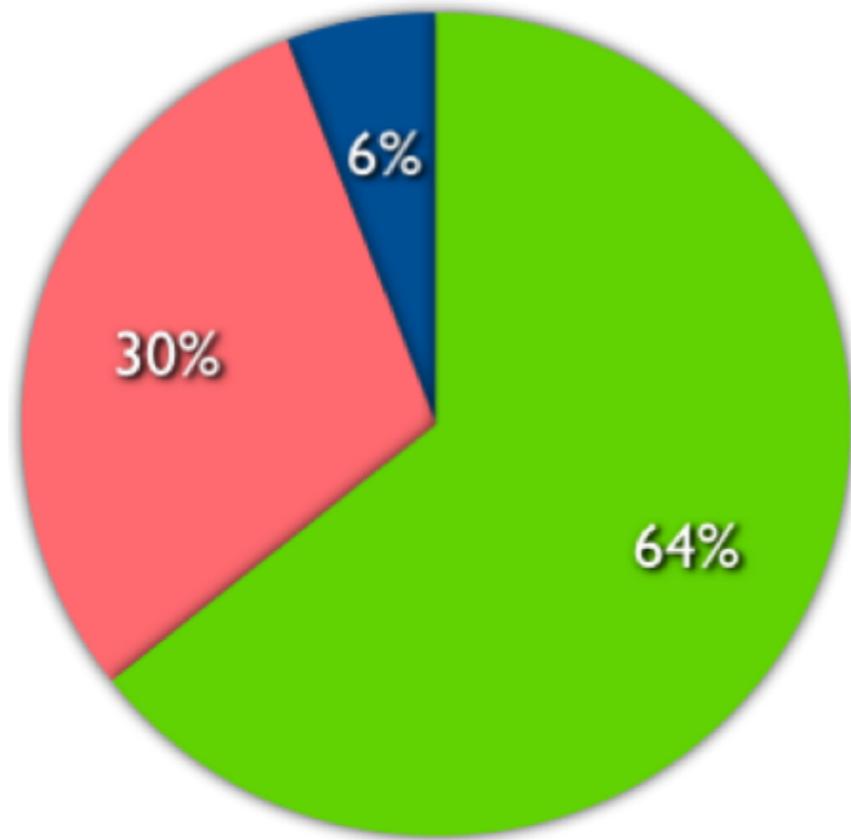
The so-called trade obstacles (continued)

🍷 Economic (tariffs)

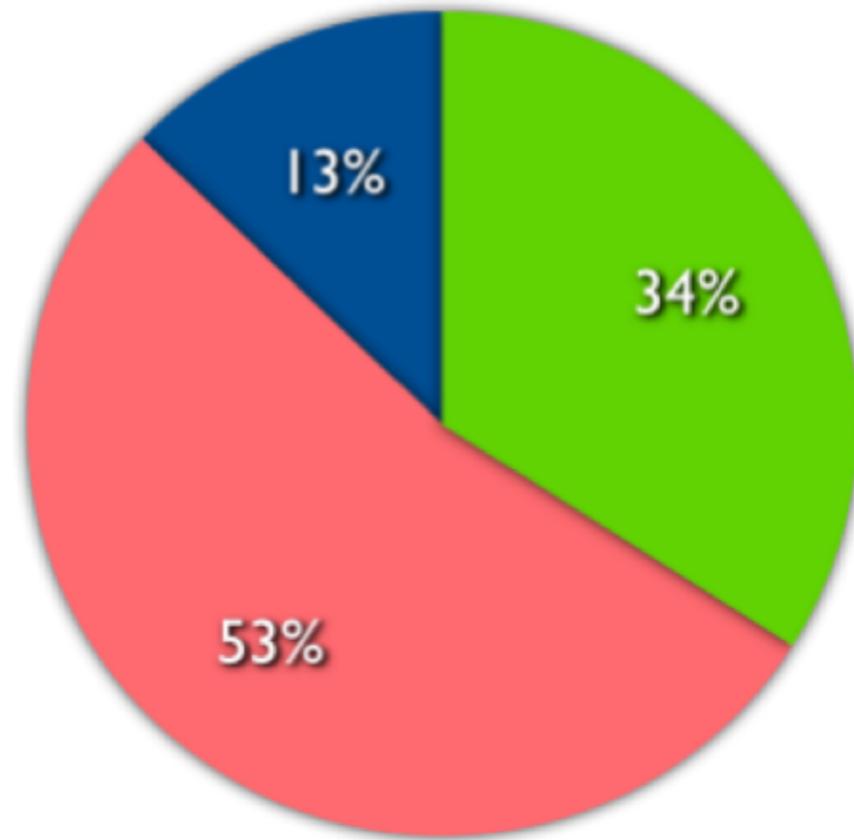
- 🍷 The EU still needs to build up its own biofuel infrastructure and that requires a certain level of protection through tariffs. Brazil did this during the pro-alcohol programme and the USA is still doing this. Main objective: reducing energy dependency.
- 🍷 The EU import duty system is like a Swiss cheese: (too) many opportunities to import duty free or under a much lower tariff. There is swapping of tariff codes happening and there is a mismatch in official trade statistics. All this undermines market stability and prospect for growth. Loopholes need to be closed before we can discuss opening markets further.

Imports into the EU - by kind

● 2207 (EtoH) ● 3824 (e90) ● 2909 (ETBE)



2009



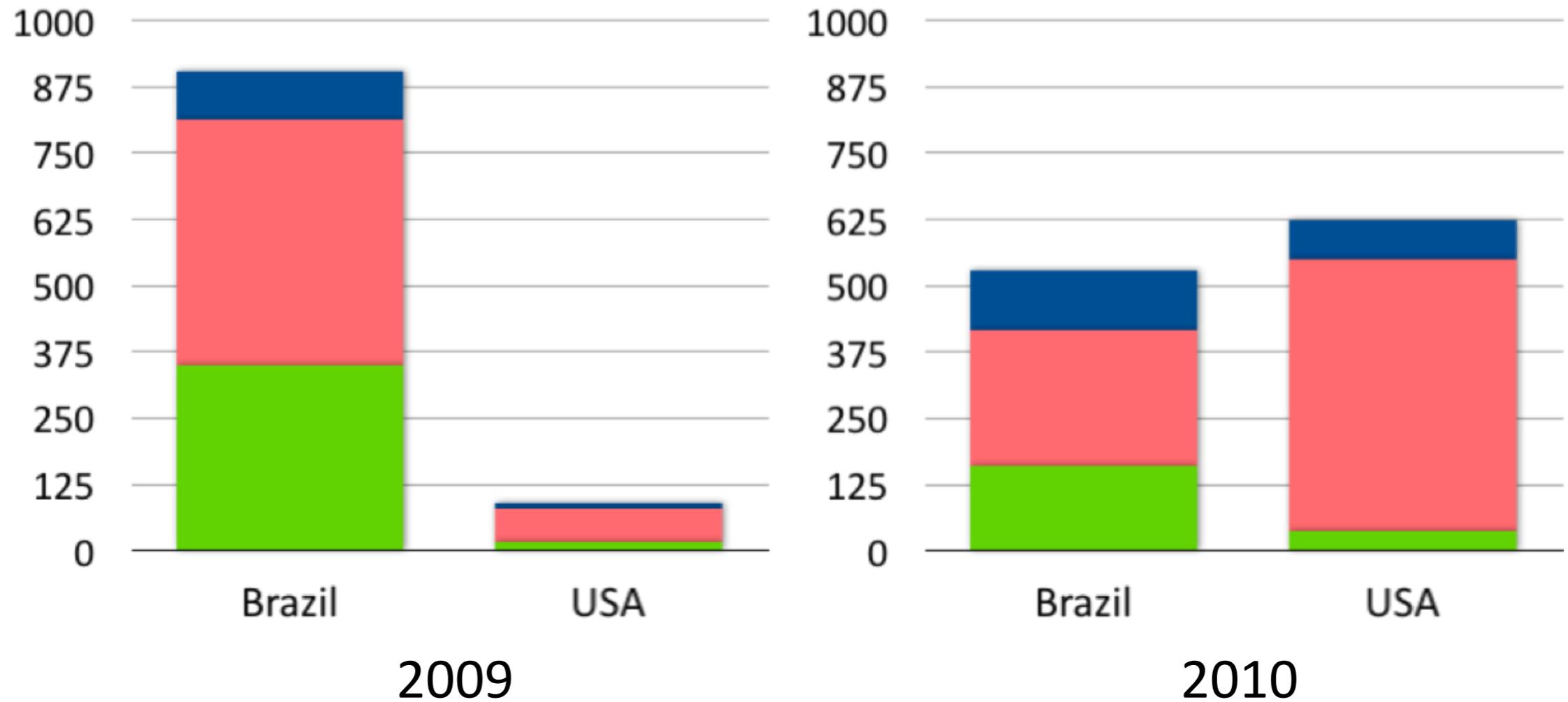
2010

Sources: F.O.Licht, European Commission

Imports into the EU - by origin

■ 2207 (EtoH) ■ 3824 (e90) ■ 2909 (ETBE)

million litres



Sources: F.O.Licht, European Commission

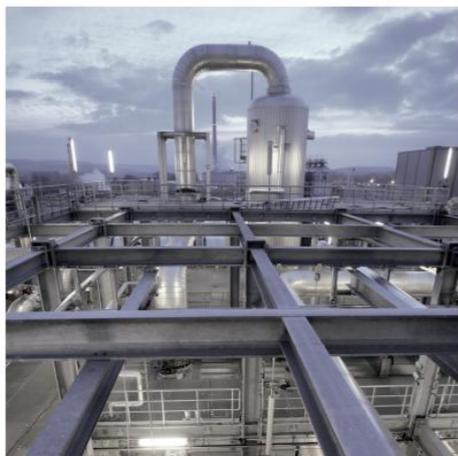
ePURE

europcan renewable ethanol



ABENGOA BIOENERGY





Thank you for your attention!

info@epure.org



www.epure.org