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Advanced Biofuels Association

Who We Are



How to Think About Biofuels

Technology

 $\stackrel{-}{\rightarrow}$ Gasification

→ Hydrolysis

 $\stackrel{-}{\rightarrow}$ Hydroprocessing

Synthetic Biology

⇒ Fermentation

 $\stackrel{-}{=}$ > Catalyst

> Feedstocks

Corn

Sugars

≻ Wood

Grasses

Municipal Waste

> Algae

➢ Molecule

Alcohol Ethanol **Butanol** \triangleright Ether **ETBE** >> MTBE Ester Biodiesel Hydrocarbon Diesel >Jet >Gasoline \triangleright



Fuel Properties

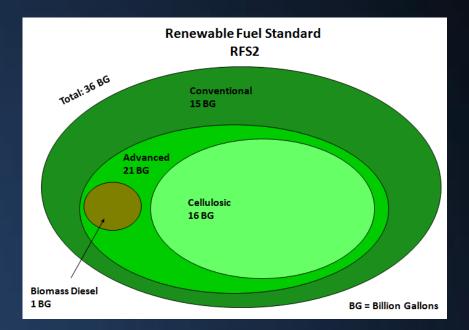
Energy Content Environmentally Advantaged Fungibility (drop in fuels) Scalability

Economically Competitive



The Role of U.S. Public Policy

RFS2
Tax credits
Tariff
Loan Guarantees
Grants





Advanced Biofuels Association

U.S.—Brazil MOU

President Obama and President Rousseff agreed to cooperate in numerous areas Strengthen U.S.-Brazil economic relationship Air Transport Agreement Trade and Economic Cooperation Agreement \succ Share specific focus on creation of jet fuels Shared cooperation on R&D for the development of energy crops Worked multilaterally to advance global development of biofuels (standards)



Conclusion

Brazil and U.S. have unique opportunities to advance biofuels around the world Commercialization has begun Public policy needs to deliver certainty and clarity

